



Student Financial Services 2013-2014 Statement of Assets/Investments

Name _____

Student ID # _____

Please complete each section, giving a dollar amount, \$0, or N/A if not applicable **as of the date you completed the FAFSA.**

ASSETS:

	Student/Spouse	Parent(s)
Amount of Cash	\$ _____	\$ _____
Amount in Savings	\$ _____	\$ _____
Amount in Checking Account(s)	\$ _____	\$ _____

INVESTMENTS:

Investments include Money Market Funds, Certificates of Deposit, rental property (other than primary residence), trust funds, mutual funds, stocks, bonds, other securities, Coverdell Savings Accounts, college savings plans, installment and land sale contracts (including mortgages held) and/or commodities.

	Student/Spouse	Parent(s)
Total Investment Net Worth:	\$ _____	\$ _____

BUSINESS/INVESTMENT FARM:

Is your business family-owned or a family-controlled small business? YES NO %

How many are employed? _____

	Student/Spouse	Parent(s)
What is the net worth of the business?	\$ _____	\$ _____

(Net worth means current value minus debt.)

	Student/Spouse	Parent(s)
What is the net worth of the Investment Farm?	\$ _____	\$ _____

(An Investment Farm would include any farmland not adjoining your primary residence.)

(Net worth means current value minus debt.)

Student's Signature _____

Date _____

Parent's Signature _____

Date _____ (Required for dependent students)