



Student Financial Services 2016-2017 Verification of Untaxed Income

Required for Verification by the US Department of Education

Please complete in black ink.

Name: _____ Student ID #: _____

To determine the correct annual amount for each item: If the dollar amount was the same every month in 2015, multiply that amount by the number of months in 2015 that apply. If you did not receive the same amount each month in 2015, add together the amounts for each month.

| Untaxed Income - Calendar Year 2015 Do not leave blanks. Enter amount, 0 or N/A, as appropriate. | Student/ Spouse | Parent(s)/ Stepparent |
|--|----------------------------|----------------------------------|
| Payments to tax-deferred pension and retirement plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, with Codes D, E, F, G, H, and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits). | \$ | \$ |
| Child support received for all children. Don't include foster care, adoption payments or any amount that was court-ordered but not actually paid. | \$ | \$ |
| Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of basic military allowance for housing. | \$ | \$ |
| Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances. Do not include federal veteran's educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill. | \$ | \$ |
| Other untaxed income not reported above, such as workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. Don't include extended foster care benefits, student aid, Earned Income Credit, Additional Child Tax Credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal income exclusion or credit for federal tax on special fuels. | \$ | \$ |
| Money received, or paid on your behalf (e.g., payment of bills), not reported elsewhere on this form. Enter the total amount of cash support received in 2015. Include support from a parent whose information was not reported on the student's 2016 – 2017 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person's contributions unless the person is the student's parent whose information is reported on the student's 2016 – 2017 FAFSA . Amounts paid on the student's behalf also include any distributions to the student from a 529 plan <u>owned by someone other than the student or the student's parents</u> , such as grandparents, aunts, etc. | \$ | \$ |

Additional Information – So we can fully understand the student's family's financial situation, please provide below information about any other resources, benefits, and other amounts received by the student and any members of the student's household. This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office, and include such things as federal veteran's educational benefits, on-base military housing, Social Security benefits, SNAP, TANF, etc.

List the name of the recipient, the type of financial support, and the amount of support received in 2015:

Sign this Worksheet (REQUIRED)

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. (One parent must sign for dependent students.) Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student's Signature

Date

Parent's Signature (Dependent students only)

Date