



Student Financial Services 2019-2020 Statement of Assets/Investments

Name

Student ID #

Please complete each section in black ink, giving a dollar amount, \$0, or N/A if not applicable **as of the date you completed the FAFSA.**

ASSETS (at the time the FAFSA was completed):

	Student/Spouse	Parent(s)
Amount of Cash	\$ _____	\$ _____
Amount in Savings	\$ _____	\$ _____
Amount in Checking Account(s)	\$ _____	\$ _____

INVESTMENTS:

Investments include Money Market Funds, Certificates of Deposit, real estate (other than the home you live in), rental property (including a unit in your home if it has its own entrance, kitchen, and bath and is rented to a non-family member), trust funds, mutual funds, stocks, stock options, bonds, other securities, UGMA and UTMA accounts, Coverdell Savings Accounts, college savings plans, installment and land sale contracts (including mortgages held) and/or commodities.

	Student/Spouse	Parent(s)
Total Investment Net Worth*:	\$ _____	\$ _____

BUSINESS/INVESTMENT FARM:

Is your business family-owned or a family-controlled small business? YES NO _____%

How many are employed? _____

	Student/Spouse	Parent(s)
What is the net worth* of the business?	\$ _____	\$ _____

	Student/Spouse	Parent(s)
What is the net worth* of the Investment Farm? (An Investment Farm would include any farmland not adjoining your primary residence.)	\$ _____	\$ _____

*Net worth means current value minus debt. Negative amounts should be reported as \$0.

Student's Signature _____ **Date** _____

Parent's Signature _____ **Date** _____ **(Required for dependent students)**